



****Form must be fully completed and will not be accepted unless neatly printed or typewritten.**

****If your firm is subcontracting any portion of this contract please have this form completed by each subcontracting firm.**

Business Enterprise Eligibility Form

SOUTHWEST OHIO REGIONAL TRANSIT AUTHORITY (SORTA)

Information for Determining Minority, Women and Small Business Enterprise

1. My firm is a:

Minority Business Enterprise _____

51% owned, operated and controlled on a daily basis by one or more (in combination) American citizens of the following ethnic minority classifications: African American, Asian American (includes West American (India etc.) and East Asian American (Japan, Korea, etc.), Hispanic American-not of the Iberian peninsula and Native American including Aleuts.

Women Business Enterprise _____

51% owned, operated and controlled on a daily basis by women or a non-profit with at least 51% of the board of director being women. The women business owner must hold the highest officer position in the company.

Disability-Owned Business Enterprise _____

Be at least 51 percent owned, operated, managed, and controlled by individuals with a disability (based on the Americans with Disability Act of 1990) or service-disabled veterans who are either U.S. citizens or lawful permanent residents

Small Business Enterprise Section 8 (a) _____

A firm for which the gross revenue or number of employees averaged over the past three years, inclusive of any affiliates as defined by 13 C.F.R. Sec. 121.103, does not exceed the size standards as defined pursuant to 15 U.S.C. Section 632 and 13 C.F.R. Section 121.101, et. seq. and for which the personal net worth of each owner does not exceed \$750,000.

Certified Disadvantaged Business Enterprise _____ State _____ Date Certified _____

DBEs are for-profit small business concerns where socially and economically disadvantaged individuals own at least a 51% interest and also control management and daily business operations. African Americans, Hispanics, Native Americans, Asian-Pacific and Subcontinent Asian Americans, and women are presumed to be socially and economically disadvantaged. Other individuals can also qualify as socially and economically disadvantaged on a case-by-case basis. To participate in the DBE program, a small business owned and controlled by socially and economically disadvantaged individuals must receive DBE certification from the relevant state—generally through the state Uniform Certification Program (UCP).

NAICS Codes _____

(Top 3 Primary Business codes)

2. Name of Firm: _____

3. Address of Firm: _____

City _____ State _____ Zip Code _____

Telephone : _____ Fax: _____

Email: _____ Website: _____

Primary Contact Person _____ Title _____

4. Ownership of Firm – Indicate one of the following:

A. Sole Proprietorship _____ Date Established _____

B. Partnership _____ Date of Agreement _____

C. Corporation _____ Date of Incorporation _____ State of Incorporation _____

D. Other Business Entity (please specify) _____

5. Nature of Firm's Business: _____

6. Identify those persons who have 5% or more of the firm's ownership. Column D & E should be completed only if ownership is less than 100% minority or female:

	A. Name	B. Ethnic Status	C. Years Owned	D. Owner %	E. Voting %
1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____
5.	_____	_____	_____	_____	_____

7. What were the gross receipts of the Firm for each of the last two years?

Year ending _____ \$ _____
Year ending _____ \$ _____

8. Name of bonding company, if any _____